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SUMMARY DESCRIPTION OF MILL CLOSURE DATA FROM 1990 – 2010

This mill data is derived from direct contacts, individual analysis, industry reports, industry publications and many other sources, which we consider reliable. Updating information is a daily and ongoing process for us. We consider it necessary for our reports to maintain a reasonable degree of accuracy.

Lumber mills to be included in this data must process logs as part of their operation and produce in excess of 1.5 million board feed of lumber per year. We occasionally shift the bar on volume for a special mill. Many databases do not establish any limitation on volume of lumber produced by an individual sawmills in their data information. Trying to include small portable or sawmills producing less than 1.5 million board feet annually, leads to inconsistent data.

Plywood, composite board mills and pulp mills need no such restrictions on production volume to be included in our database. The initial investment required by these mills is many times larger than that needed for a small portable sawmill operation and this investment imposes its own limits on the size of a mill.

If you have any concern about the data we provide don't hesitate to call. We find inconsistent data collection is becoming more prevalent from numerous sources because of the turbulent economic times.

Paul F. Ehinger
12/15/10

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**SUMMARY OF MILL CLOSURES
OREGON / WASHINGTON / CALIFORNIA / IDAHO / MONTANA
1990 - 2010**

	TOTAL NUMBER OF MILL CLOSURES <u>BY STATE</u>	TOTAL NUMBER OF EMPLOYEES TERMINATED BY CLOSURES <u>BY STATE</u>
OREGON	145	12,334
WASHINGTON	97	8,436
CALIFORNIA	85	8,361
IDAHO	44	3,066
MONTANA	32	2,919
<u>TOTALS:</u>	<u>403</u>	<u>35,116</u>

**Oregon Mill Closure Summary
1990-2010**

	<u>Number of Closed Mills</u>	<u>Number of Employees</u>
<u>2005-2010</u>		
SAWMILLS	11	697
PLYWOOD	5	730
VENEER	4	222
PULP	0	0
BOARD	<u>1</u>	<u>65</u>
Total:	21	1,714
 <u>2000-2004</u>		
SAWMILLS	16	1,235
PLYWOOD	6	1,064
VENEER	7	292
PULP	1	160
BOARD	<u>3</u>	<u>415</u>
Total:	33	3,166
 <u>1995-1999</u>		
SAWMILLS	33	2,684
PLYWOOD	4	555
VENEER	7	263
PULP	2	365
BOARD	<u>1</u>	<u>85</u>
Total:	47	3,952
 <u>1990-1994</u>		
SAWMILLS	33	2,684
PLYWOOD	4	555
VENEER	7	263
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	44	3,502
 Grand Total:	 145	 12,334

**Washington Mill Closure Summary
1990-2010**

	<u>Number of Closed Mills</u>	<u>Number of Employees</u>
<u>2005-2010</u>		
SAWMILLS	12	1,479
PLYWOOD	2	450
VENEER	2	105
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	16	2,034
 <u>2000-2004</u>		
SAWMILLS	13	981
PLYWOOD	1	40
VENEER	2	35
PULP	2	1,150
BOARD	<u>0</u>	<u>0</u>
Total:	18	2,206
 <u>1995-1999</u>		
SAWMILLS	12	869
PLYWOOD	2	400
VENEER	2	48
PULP	1	360
BOARD	<u>0</u>	<u>0</u>
Total:	17	1,677
 <u>1990-1994</u>		
SAWMILLS	33	1,191
PLYWOOD	4	475
VENEER	7	208
PULP	2	645
BOARD	<u>0</u>	<u>0</u>
Total:	46	2,519
 Grand Total:	 97	 8,436

**California Mill Closure Summary
1990-2010**

	<u>Number of Closed Mills</u>	<u>Number of Employees</u>
<u>2005-2010</u>		
SAWMILLS	8	730
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	8	730
 <u>2000-2004</u>		
SAWMILLS	15	1,670
PLYWOOD	0	0
VENEER	1	50
PULP	1	400
BOARD	<u>3</u>	<u>387</u>
Total:	20	2,507
 <u>1995-1999</u>		
SAWMILLS	11	879
PLYWOOD	1	170
VENEER	2	40
PULP	0	0
BOARD	0	0
Total:	14	1,089
 <u>1990-1994</u>		
SAWMILLS	40	3,533
PLYWOOD	1	120
VENEER	0	0
PULP	2	382
BOARD	<u>0</u>	<u>0</u>
Total:	43	4,035
 Grand Total:	 85	 8,361

**Idaho Mill Closure Summary
1990-2010**

	<u>Number of Closed Mills</u>	<u>Number of Employees</u>
<u>2005-2010</u>		
SAWMILLS	6	650
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	6	650
 <u>2000-2004</u>		
SAWMILLS	4	375
PLYWOOD	2	415
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	6	790
 <u>1995-1999</u>		
SAWMILLS	16	934
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	<u>1</u>	<u>80</u>
Total:	17	1,014
 <u>1990-1994</u>		
SAWMILLS	15	612
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	0	0
Total:	15	612
 Grand Total:	 44	 3066

**Montana Mill Closure Summary
1990-2010**

	<u>Number of Closed Mills</u>	<u>Number of Employees</u>
<u>2005-2010</u>		
SAWMILLS	4	439
PLYWOOD	1	320
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	5	759
 <u>2000-2004</u>		
SAWMILLS	4	395
PLYWOOD	1	245
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	5	640
 <u>1995-1999</u>		
SAWMILLS	8	417
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	8	417
 <u>1990-1994</u>		
SAWMILLS	14	1,103
PLYWOOD	0	0
VENEER	0	0
PULP	0	0
BOARD	<u>0</u>	<u>0</u>
Total:	14	1,103
 Grand Total:	 32	 2919